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Exotic Juices Introduction of Carrière

Based in Hamburg / Germany

Trading in citrus, tropical and exotics

Focussed on 4 growth pillars:

Conventional

Organic

Fairtrade

FTNF aromas, water phases, citrus derivates

Worldwide network of renowned suppliers



Exotic Juices Terminology - Exotic vs. Tropical

Exotic, derives from Greek εξωτική (exotiki), meaning foreign or strange, latin: *exoticus* the foreigner

→ seen from an individual perspective
 e.g. Lulo / Naranjilla is exotic to an European
 but not to a Colombian or Ecuadorian



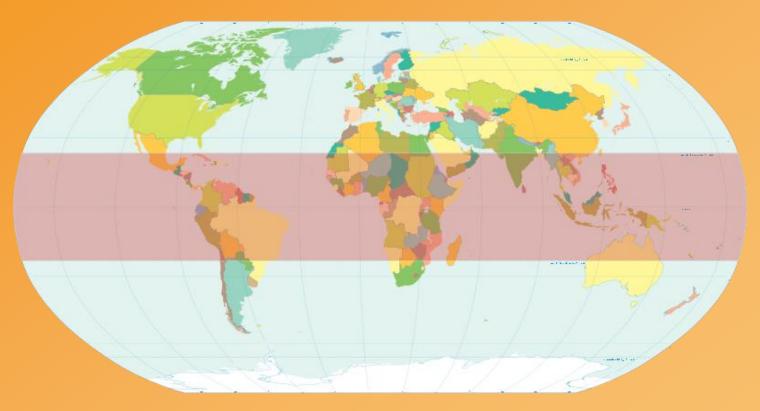
Exotic Juices Terminology - Exotic vs. Tropical

Tropical, derives from Greek $\tau \rho \acute{o}\pi o \varsigma$ (tropos), meaning turn

→ the tropics of Cancer and Capricorn mark the North and South latitudes, where the sun appears to turn in its seasonal motion; tropical belt



Exotic Juices Terminology - Exotic vs. Tropical





Terminology - Exotic vs. Tropical

Seen from an European perspective, many tropical and sub-tropical fruit can be regarded as exotic

- some of them mainly known as fresh fruit like physalis / cape gooseberry, starfruit
- some of them used in fruit preparations, like acerola, açai, goji, noni
- and locally used as processed fruit, like lúcuma, lulo / naranjilla
- or mainly used as fresh fruit, like pitaya



"Those who rise to the challenge today, will ultimately have the best opportunities tomorrow" (Unknown but true ②)



Risks at supply side

Limited availability of fresh fruit

Logistical problems – distances between orchards and factory and/or factory and port;

Lack of human resources, qualified personnel

Quality risks, starting from the selection of fruit to processing [pasteurization, holding time and temperature]

Crop imponderables [weather conditions]



Risks at demand side

Global falling sales → switch from juice to nectar or drinks, consumers trading down to cheaper products

Tight competition

Mistrust among companies, banks, insurers Tighter credit conditions, delayed payments



Opportunities and key trends

Reduction and in many cases removal of all tariff and non-tariff barriers \rightarrow creates trade opportunities

Health, convenience, sustainability \rightarrow continue to be the key trends in the fruit juice industry

Health trend also creates opportunities for new fruit

juices containing new fruit varieties or concepts

→ health benefits via functional fruit (see my article: "Functional fruits – a neglected potential?")



Nutritional benefits and functionality

Functional fruit

show special analytical and nutritional characteristics offer additional health benefit beyond a basic nutritional function of supplying nutrients are natural ingredients of functional juices/drinks in special and functional food in general

(see my article in Foodnews based upon my lecture IFW Cologne 16-17th March 2005)



Exotic Juices Legal Framework and Health Claims

Legal framework set by European authorities, has to be respected fully. Conformity, e.g. with the AIJN code of practice, is a clear must.

However, "Novel Food Legislation" and the so-called "health claims" are not translated in praxi in every European country.



Exotic Juices Legal Framework and Health Claims

Consequences:

Inequality and imbalance among countries, more precisely between competing suppliers and customers

Companies in some countries are concerned about these legal matters and others just "navigate" around what they consider innovation-inhibiting legislation



Exotic Juices Legal Framework and Health Claims

Not possible in EU \rightarrow





How do they fit into traditional formulae?

Why using exotic juices?

Fruit juices seem to look the same and taste the same

'multivitamin effect"

Too many copycats and "me-too products"

The consumer expects real innovations with products

- having an own identity, i.e. unique taste and flavour
- offering an additional [functional] benefit



Exotic Juices How do they fit into traditional formulae?



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How do they fit into traditional formulae?

Decision factors / selection process:

Huge diversity, which is almost impossible to overlook

Is the fresh fruit available for industrial processing?

Is the fruit known as fresh fruit?

If yes, is it appealing to our senses and can we transmit this idea to a juice or nectar? \rightarrow evolution of a marketing concept

Do colour, taste and flavour harmonize with traditional juices, like orange or apple? → sensorical properties



How do they fit into traditional formulae?

Problem:

When consumed as a plain purée/juice, especially some highly "functional" exotics have a

- dark colour, like borojó which does not fit in very well with traditional juices
- peculiar taste and flavour, like açai, borojó,goji,noni Taste and flavour can be masked by using other ingredients like sugar and honey

Some functional ingredients could be extracted from exotic fruit and inserted in traditional blends

→ But is this the "real thing"?



How do they fit into traditional formulae?

Suggestion:

Instead of trying to find a "super superfruit" with as much functionality as possible, we should go for an organoleptically, well-balanced formula with fruit juices / purées, like for instance:

- physalis, lat.: *Physalis peruviana*, also known internationally as cape gooseberry and uchuva in Colombia and uvilla in Ecuador
- naranjilla, lat.: *Solanum quitoense*, also known under the name of lulo in Colombia



How do they fit into traditional formulae?

Selection of fruit - Physalis / Cape Gooseberry:





FRUIT SPECIFICATION SHEET

3-300204-306 Sheet Nr. 1 of 1

Up date 01

Date: 2009-10-30

CAPE GOOSEBERRY RECEPTION: UCHUVA VARIETY

	Date. 2003-10-30
MATURATION GRADE	BRIX MÍNIMO: 12,0 Full maturation, uniform and without indication of fermentation. It must not be soft or watery, and its skin must be firm and consistent. It must be between levels 5 to 6 according to the color chart.
SENSORIAL ASPECT	COLOR: The cup must be yellow and the fruit must be yellow - orange FLAVOR AND AROMA: Typical of ripe cape goosberry, without indications of fermentation or ripening.
PACKAGING	Perforated plastic baskets of smooth interior, with a maximum capacity of 10 kilos. The packing must be completely clean (outside and inside) and free of any strange smells.
TRANSPORTATION	The vehicle in which the fruit is transported must be in good sanitary conditions, free of excrements; properly covered to protect the fruit of the dust, the sun or the water and allowi ventilation. The fruit must not be transported simultaneously with other materials such as: chemicals or agricultural inputs, oil/fuels that may contaminate or impregnate smells to the fruit, wastes (rubbish), animals (any kind), foods of nature different from the fruit, different fruits that transfer smells or chemical residue to the fruit that has been agreed to deliver and others from non nutritional nature.
GENERAL ASPECTS	The fruit should look healthy, pleasant, fresh and uniform, without excessive mechanical damage, so it is recommended that the vehicle is laden with fruit harvested the same day if possible. The fruit must be free of mold or signs of decomposition or fermentation, without any mixture of green and ripe fruit. It must be free of impurities such as: leaves, wastes, woods, nails or other foreign materials. The fruit must be free of damage by insects or rodents and signs of contamination with foreign substances.
PESTICIDES	In the case of the use of pesticides, they must have the ICA registration. The fruit must meet the requirements for maximum allowable pesticide residues described in national legislation and international law.

COLOR CHART





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How do they fit into traditional formulae?

Selection of fruit - Naranjilla:





FRUIT SPECIFICATION SHEET

3-300204-131 Sheet Nr. 1 of 1

Up date 03

NARANJILLA RECEPTION: LA SELVA VARIETY

Date: 2009-10-30

MATURATION GRADE	MINIMUM BRIX: 7,50. Full maturation, uniform and without indication of fermentation. It must not be soft or watery, to firm and consistent peel. It must be between levels 3 to 4 according to the color chart
SENSORIAL ASPECT	COLOR: The skin must be yellow-orange at least 75% and the flesh must be green SABOR Y AROMA: Typical of ripe naranjilla, without indications of fermentation or ripening.
PACKAGING	Perforated plastic baskets of smooth interior, with a maximum capacity of 25 kilos. Wooden box, open at the top, maximum capacity of 12 Kilos. The packing must be completely clean (outside and inside) and free of any strange smells.
TRANSPORTATION	The vehicle in which the fruit is transported must be in good sanitary conditions, free of excrements; properly covered to protect the fruit of the dust, the sun or the water and allowi ventilation. The fruit must not be transported simultaneously with other materials such as: chemicals or agricultural inputs, oil/fuels that may contaminate or impregnate smells to the fruit, wastes (rubbish), animals (any kind), foods of nature different from the fruit, different fruits that transfer smells or chemical residue to the fruit that has been agreed to deliver and others from non nutritional nature.
GENERAL ASPECTS	The fruit should look healthy, pleasant, fresh and uniform, without excessive mechanical damage, so it is recommended that the vehicle is laden with fruit harvested the same day if possible. The fruit must be free of mold or signs of decomposition or fermentation, without any mixture of green and ripe fruit. It must be free of impurities such as: leaves, wastes, woods, nails or other foreign materials. The fruit must be free of damage by insects or rodents and signs of contamination with foreign substances.
PESTICIDES	In the case of the use of pesticides, they must have the ICA registration. The fruit must meet the requirements for maximum allowable pesticide residues described in national legislation and international law.

COLOR CHART



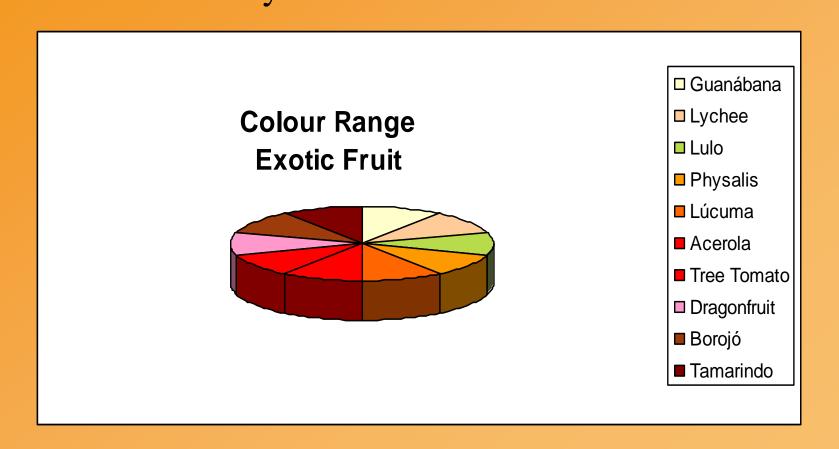
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Exotic Juices How do they fit into traditional formulae?





Exotic Juices Conclusions

Term "exotic" has a broader sense than "tropical"
Multiple challenges and opportunities
Exotics offer many nutritional and health benefits
In some cases, companies evade the "Novel Food
Legislation" and whet their competitive edge
Selected, palatable fruit with an unique taste and
flavour harmonize with traditional fruit. The concept
of using specific fruit rather than going in quest of a
"superfruit" seems to be appropriate



THANK YOU!

DANKE!

GRACIAS!

MERCI!

OBRIGADO!





PRODUCTORA DE JUGOS

FOODNEWS°



